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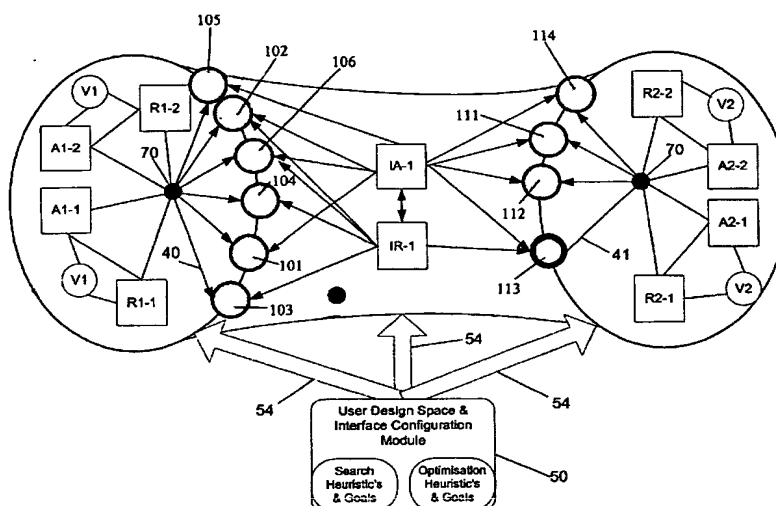
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(54) Title: SYSTEM AND METHOD FOR CONTROLLING A DESIGN PROCESS



(57) Abstract: A system for controlling a design process having a first design sub-process (SP1) and a second design sub-process (SP2), outcomes of one of the first and second design sub-processes (SP1, SP2) being linked to outcomes of the other of the design sub-processes by a relationship between one or more first design sub-process variables (A) and one or more second design sub-process variables (B). The system comprises a user configurable interface (I) between said first and second design sub-processes (SP1, SP2), said interface allowing a user of said system to control said design process by specifying which of said one or more variables (A,B) (101-106, 111-114) are active variables which can have their domains modified by at least internal process within the sub-process to which the variable belongs and which of said one or more variables (A,B) are passive variables which have their domains determined within allowable values by the domains of the other variable(s) in said relationship.

SYSTEM AND METHOD FOR CONTROLLING A DESIGN PROCESS

The present invention relates to a system for  
controlling a design process which finds particular  
5 application in the packaging industry.

Field of the Invention

In many industries the design process consists of  
10 a number of sub-design processes which relate to the  
overall design of a product or process. These individual  
design sub-processes must be combined to produce an  
integrated outcome. For example, in the packaging  
industry in order to deliver a product to consumers there  
15 needs to be a single consistent outcome including the  
flexible wrap which surrounds the product, the carton in  
which the flexibly wrapped products are contained for  
presentation at retail stores and the corrugated box in  
which the individual cartons are shipped to the retailer.  
20 The individual elements are the result of a number of  
individual design sub-processes which need to be combined  
and consistent overall outcome.

Previous approaches to integrating design sub-  
25 processes have generally been linear. That is, an *ad hoc*  
decision has been reached deciding which design sub-  
process to begin with and the order in which the design  
sub-processes will be carried out. As a result, there is  
limited intelligent and timely interaction between related  
30 design sub-processes as well as little to ensure that the  
outcomes of individual design sub-processes are consistent  
with the goals of the design process and satisfy some  
local and/or global optimum requirement. Accordingly, the  
outcome of the design process is often far from optimum  
35 and the design process itself can follow a convoluted path  
requiring many iterations. As a result, the design  
process typically takes much longer and requires much more

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effort than is desirable.

Further, existing systems make it difficult for different entities to engage within an integrated design space.

In our PCT application, PCT/AU01/00056, we proposed a system which is designed to allow the integration of a number of related software design processes to ensure that the solutions of a first design sub-process module do not conflict with solutions of a second design sub-process.

We now propose a system for controlling a design process which is able to control the manner in which the design process is carried out.

#### Summary of the Invention

The invention provides a system for controlling a design process having a first design sub-process and a second design sub-process, outcomes of one of the first and second design sub-processes being linked to outcomes of the other of the first and second design sub-processes and vice versa by a relationship between one or more first design sub-process variables (A) and one or more second design sub-process variables (B) of the second design sub-process, the system comprising:

a user configurable interface between said first and second design sub-processes, said user configurable interface allowing a user of said system to control said design process by specifying which of said one or more variables (A,B) are active variables which can have their domains modified by at least one internal process within the sub-process to which the variable belongs and which of said one or more variables (A,B) are passive variables which have their domains determined within allowable

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values by the domains of the other variable or variables in said relationship,

whereby specifying which of the variables are active variables and which are passive variables  
5 determines the manner in which said relationship is evaluated and the dominance of a sub-process in the overall design process.

10 In one embodiment the user configurable interface defines a plurality of possible relationships between the first and second design sub-processes and said user configurable interface has relationship selection means to allow a user to select at least one relationship from the plurality of relationships.

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The relationship selection may allow a user to select a plurality of relationships.

20 In one embodiment, said user configurable interface is configured to specify which variables are treated as active and which are treated as passive on the basis of the selected relationship.

25 In one embodiment, said user configurable interface has goal specification means alternatively or in combination with the above which allows a user to specify a goal or goals of said design process and wherein said user configurable interface is configured to specify said relationship on the basis of the user specified goal or  
30 goals.

There may be more than one relationship between the first and second design sub-processes.

35 In one embodiment, the user configurable interface is configured to allow a user to specify two or more relationships and a conditional rule for selecting

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which of the two or more relationships is used.

The relationship may comprise either:  
one or more rules; or  
5 one or more algorithms; or  
a combination of one or more rules and one or  
more algorithms.

10 There may be more than two sub-processes.

In which case, there may be relationships between  
either all or some of the sub-processes.

15 In some embodiments, the system allows  
constraints to be placed on a domain of a variable.

In these embodiments, the system typically allows  
the constraints to be defined as "hard" constraints which  
cannot be breached or "soft" constraints which can be  
20 breached if other conditions are satisfied.

In one embodiment, the system further comprises  
an optimisation engine for optimising the design process  
using one or more rules to analyse available solutions of  
25 the design process.

The optimisation engine may be configured to  
compare potential solutions to the design process with  
pre-existing solutions to enable pre-existing solutions to  
30 be brought to the attention of a user.

In one embodiment, said user configurable  
interface has relationship specification means for  
specifying the relationship between the sub-processes.

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The invention also provides a method for  
controlling a design process having a first design sub-

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process and a second design sub-process, outcomes of one of the first and second design sub-processes being linked to outcomes of the other of the first and second design sub-processes and vice versa by a relationship between one or more first design sub-process variables (A) and one or more second design sub-process variables (B) of the second design sub-process, the method comprising:

providing a user configurable interface between said first and second design sub-processes, and configuring said user configurable interface control said design process by specifying which of said one or more variables (A,B) are active variables which can have their domains modified by at least one internal process within the sub-process to which the variable belongs and which of said one or more variables (A,B) are passive variables which have their domains determined within allowable values by the domains of the other variable or variables in said relationship,

whereby specifying which of the variables are active variables and which are passive variables determines the manner in which said relationship is evaluated and the dominance of a sub-process in the overall design process.

#### Brief Description of the Drawings

Figure 1 shows an interface between first and second design sub-processes.

Figure 2 shows an interface between three sub-processes.

#### Description of the Preferred Embodiment

A design process has the end goal of providing a unified outcome of the design process which can then be put into practice. Complex design processes are typically

the combination of a plurality of design sub-processes managed by different entities. Here, the term "entity" is used to designate a person, group of people or organisation or a software module which has responsibility  
5 for a design sub-process. That is, the entities are not necessarily different legal entities although they may be - for example, when two entities compete to provide the outcome of a particular sub-process.

10 It will be appreciated that for a given problem specification each sub-process is capable of producing a wide variety of outcomes but these outcomes must be integrated. Accordingly, it will also be appreciated that  
15 in controlling the overall design process there are a number of challenges. These include ensuring that the outcome satisfies the constraints of individual sub-design processes, allowing flexibility in the design process and, as far as possible, ensuring that the outcome is near optimal.

20 We have recognised that this requires the ability to exercise control over the influence that individual design processes and design variables have on the overall outcome of the design process.

25 Accordingly, embodiments of the present invention provide a system for controlling a design process which includes a user configurable interface between design sub-processes which allows a user to control the influence  
30 individual design sub-processes have on the outcome of the overall design process. The embodiments of the system also allow the design processes to be more flexible than existing design processes and to control collaboration of different design processes.

35 The user configurable interface is designed to be used by a user who has control of the overall design

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process. In the preferred embodiment this user is designated as the "project manager" in order to distinguish the project manager from other users of the system - e.g. users of individual sub-processes.

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In the preferred embodiment, the user configurable interface is a web (internet or intranet) or client server based application which allows the project manager to control the design process as well as for the individual sub-processes.

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The project manager specifies which design sub-process and which variables of individual design sub-processes will form part of the overall design process as well as defining the manner in which they will influence the overall design process. Further, the user configurable interface allows the project manager to specify the relationships between individual variables which are used in the rules which are used in order to evaluate which outcome or outcomes should be adopted for the design sub-process. Herein the term "variable" is used in a broad sense to refer to the aspects of a design sub-process which may be varied. In some cases a sub-process will also have "parameters" which are generally unchanging variables and which need to be made available to another process - e.g. because of a relationship with that process.

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The relationships between the sub-processes will determine the extent to which sub-processes are dependent on each other - i.e. the extent of coupling of individual design sub-processes to other sub-processes.

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The user configurable interface will now be described in relation to a design process which involves first and second sub-processes for simplicity of description. Persons skilled in the art will appreciate

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that the invention can be extended to any number of sub-processes.

In the web-based application interface a use of a design sub-process is informed of required tasks by an e-mail message or other appropriate messaging system, typically by a workflow process, and with a hyperlink to the system. The user only has access to appropriate pages associated with a set of tasks they are required to perform and if required their task brief. The pages include a set of choice or input variables, which are implicitly constrained. The current constraints for variables are given where appropriate and editable if active and not if passive (e.g. visible but greyed out). Depending on the variable, the constraint may be expressed as a range or as a set of discrete values. Alternative techniques could include a portal or an auction process where the participants would be supplied with a specification (containing similar variables and constraints) to satisfy and provide the solutions and associated quotes through the portal which would then be incorporated into the integrated process.

#### Setting up the Design Process

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In the preferred embodiment, a configuration module is used to configure the interface. The configuration module allows a project manager to specify the goals of the design process. The system then uses embedded logic to determine from the goals which sub-processes and which variables will form part of the interface between sub-processes as well as which rules and algorithms are used to specify the relationships between the variables of the first design sub-process and the variables of the second design sub-process. In this way, the user configurable interface is able to embody user experience. However, the system also allows a user to

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individual tailor the interface. That is, the project manager may either specify the interface from scratch or may modify the interface which is provided by the system in response to the project manager defining their goals.

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### Variable, Algorithms and Rules

The three main components which allow the system to be implemented are the manner in which the variables, algorithms, rules and goals are handled.

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Variables can be assigned different characteristics which determine the manner in which relationships between variables are evaluated and the dominance of a sub-process in the overall design process. Variables can be assigned either an "active" or "passive" nature.

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The domain (i.e. the set of possible values) of a "passive" variable will be predominantly determined by other variables, and rules and algorithms. That is, a passive variable becomes a dependant variable in a relationship with other variables. The relationship is typically specified by one or more algorithms and/or one or more rules. Accordingly, the sub-process to which the variable belongs will respond to changes made to the variable through its relationship with other variables but will not be able to modify its values. However, the sub-process will be able to constrain the domain of the variable so that it does not take unworkable values - i.e. so that it takes allowable values.

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In contrast, an "active" variable can be modified by the sub-process with which it is related again, within constraints set for that variable by the sub-process. Therefore, changes to an active variable by a sub-process will propagate to variables with which the active variable

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is related by way of the relationship specified by an algorithm and or rule.

A variable may also have the characteristic of  
5 being a "hard" or "soft" constraint.

Typically, a "hard" constraint will be applied by the sub-process. A hard constraint in effect indicates that the sub-process is incapable of providing solutions  
10 which lead to that variable taking a value outside a particular range so that if a relationship with another variable calls for the variable to change, there is a mechanism for preventing it from taking an unacceptable value. A "soft" constraint, on the other hand, could be  
15 applied by either the sub-process or the user interface. Therefore, the project manager may apply a soft constraint to indicate the constraint is not significant in the overall scheme of things. For example, a project manager may place a soft constraint on the area or volume  
20 efficiency of a packing arrangement or material performance to cost ratio. The latter are typical examples of constraints where there is not a strong degree of certainty in their choice and hence there may not be a good reason to adhere to the constraint. In addition in  
25 some cases they may not have much of an overall affect on an optimisation objective function (e.g. cost), and hence should not be a strong determinant of the solution space (i.e. the possible outcomes), whereas a hard constraint generally has a strong physical limit. During  
30 optimisation, if the current solutions do not meet a specified criteria, the optimisation engine may modify the domain of a variable having a soft constraint to search for better solutions. Thus, soft constraints can prevent excellent solutions being dismissed for spurious reasons -  
35 for example because an inappropriate and unrealistic or uncertain choice of efficiency level which may not in fact have a great deal of influence on the cost effectiveness

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of the solution. The system can be configured so that the type of constraint defaults to soft for some types of variables.

5           From the perspective of a sub-process a soft constraint may indicate that the sub-process prefers to provide solutions within a specific range but will move outside of that range if necessary.

10           The rules are embodied by one or more sets of rules engines. The rules engines manage changes and variables against the goals of the design process. The rules engines are a type of software agent and have the ability to incorporate and evaluate rules, rule goals,  
15           goal decomposition and assertions and initiate choices and actions based on in-based logic.

          Algorithms take a number of different forms. Algorithms may specify a relationship between variables  
20           for use in solution generation. Algorithms may also manage the effect of changes to ensure that the constraints of variables are not breached and to ensure that solutions proposed by one sub-process are allowable by another process. That is, the algorithm propagates  
25           constraints and manages variable domains.

          Algorithms may also conduct the procedure of searching for solutions, analysing performance of solutions, cost estimation, size determination and  
30           manufacturing load.

          Two exemplary examples will now be described in relation to Figures 1 and 2. In Figures 1 and 2, shaded circles represent active interface variables, circles with  
35           thick borders represent passive interface variables and circles with thin borders represent internal variables. The letter A is used to designate algorithms, the letter R

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is used to designate rules and the letter V a set of variables. The numeral to the left of the hyphen indicates to which sub-process the algorithm or rule belongs, and the numeral to the right of the hyphen indicates the number of the algorithm or rule within the module. The letter I indicates that the algorithm or rule belongs to the interface.

### Example 1

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In order to facilitate understanding of the invention, an example of an embodiment involving two sub-processes will be described where the first sub-process (SP1) is a carton and the second sub-process (SP2) is a corrugated box. Figure 1 provides a schematic representation of the components in the system, eg variables, algorithms and rules. Figure 1 shows the connection between variables, algorithms, and rules and the passive and active interface variables. In this example all algorithms and rules may modify or examine an interface variable. Accordingly, in Figure 1, all lines are shown passing through a central hub 70 to indicate that all rules/algorithms may communicate with all variables. The directed lines (i.e. lines with arrows, e.g. line 40) show where a sub-process algorithm or rule may change an active variable. As shown within sub-process 2 where a passive variable cannot be changed by the algorithms and rules of the sub-process, non-directed lines (i.e. lines without arrows, e.g. line 41) show communication/interaction between components. There will also be cases where a rules component does not interact with the interface variables directly but does so via an algorithm.

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The project manager may choose one of the following performance goals or sub-goals:

1. The strengths of the carton and box to be

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determined independently

2. A proportion of the strength of the carton to be used to reduce the strength requirement of the box

3. A proportion of the strength of the box to be used to reduce the strength requirement of the carton

4. A combination of goals 2 and 3 which minimises the integrated carton/box cost.

The project manager selects goal 2, the configuration module configures the interface so that the interface algorithm IA-1 determines a proportion of the carton strength to be used to reduce the required strength of the box during the design process. This goal is appropriate, for example, in a situation where the carton has already been designed or where the primary savings are being sought from the box.

The project manager selects as part of the project configuration (specifically or by a previously configured and named configuration) a series of goals to be satisfied including goal 2 above. The system activates the appropriate algorithms and rules and sets variables as having passive/active constraints and with an associated soft/hard nature. In this embodiment, the system is able to activate algorithms within the sub-process. In other embodiments, particularly where a sub-process is run by a different business, the system may deliver a specification to the sub-process advising it of the required variables and, for example, the strength/performance algorithm which must be used by the sub-process.

In this example, the system itself activates:

- within SP1
  - An algorithm and a rule for strength/performance A1-1 & R1-1, and an algorithm and a rule for constraint management A1-2, R1-2.
- within SP2

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- An algorithm and a rule for strength/performance A2-1 & R2-1, and an algorithm and a rule for constraint management A2-2 & R2-2.
- within the interface
- 5     • An algorithm and a rule for strength/performance interaction IA-1 & IR-1, and an algorithm, IA-2 and rule IR-1 for constraints management.
- Globally
- 10     • A global Constraints Manager & Global Rules Engine maintaining overall control of constraints management, utilising the algorithms and rules and goals such as detailed above e.g. by resolving conflicts between algorithms.

15             These choices set variables as "active" and "passive" which are in principle straightforward - in setting up a project select the set of goals which implicitly contained such choices within a set of goals. Alternatively, the project manager may choose to engage  
20 this directly. The user for each sub process variables will be presented with options and a guide to choices (e.g. a wizard).

              Here the sets of internal variables represented  
25 within V1 within SP1 are size, board structures, environment, art components and art template. A1-1 is the "selected" set strength/performance algorithm for SP1 and R1-1 the associated rules. For estimates of carton compression loading and/or panel bulge, each performance  
30 relationship in A1-1 is associated with one or more styles. An output set from algorithm A1-1 is the maximum allowable load and associated stiffness (i.e. load deflection response). This will typically occur during solution generation, locally and or globally. Before  
35 solution generation begins, eg during user interaction, the interface determines whether there are viable solutions of the design process by determining whether

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constraints of one sub-process prevent the other sub-process from producing valid solutions. During the variable domain definition phase A1-2 processes/manages constraints and variable domains, including constraint propagation and R1-2 the associated rules. Subsequently, the set of internal variables associated with SP1 are dynamically set/modified by a user or users associated with SP1, which are monitored and processed by A1-2. Amongst other functions, A1-2 sets or validates the domains of variables internally and if possible on the SP1 interface. In addition IA-2 propagates this change to SP2 for processing and validation via the constraint manager in SP2 namely A2-2. Similar comments apply to changes to variables within SP2.

15

Constraint propagation is handled by an appropriate constraint programming technique. Constraint Programming (CP) is a paradigm for constructing and solving classes of problem in which the domains of the variables involved are constrained and are understood in the context of a constraint domain. The problem solution consists of determining combinations of variable values that are consistent within the domain/constraints. This is termed constraint satisfaction. A Constraint Solver software component determines if the problem is satisfiable, for every constraint. Given a particular constraint domain (Real, FD Finite Domains, Integer, Rational, Boolean, Tree), associated Constraint Solver and Constraint Simplifier defines a language for developing programs and a means of goal(s) evaluation. A constraint domain details the primitive constraints, e.g.  $Y \leq aX$ , and a constraint is a conjunction of primitive constraints, e.g.  $Y \leq aX \wedge Y \geq bZ + cX$ . The Solver and Simplifier are used in the evaluation of goals. Such a system typically includes backtracking, bounds consistency for pruning domains, propagation rules and branch and bound solvers for optimisation problems.

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An example of propagation rules used in the pruning of domains, e.g. for  $X=Y \times Z$  (for values greater than zero) are:

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$$X \geq Y_{\min} \times Z_{\min}, X \leq Y_{\max} \times Z_{\max}$$

$$Y \geq X_{\min} / Z_{\max}, Y \leq X_{\max} / Z_{\min}$$

$$Z \geq X_{\min} / Y_{\max}, Z \leq X_{\max} / Y_{\min}$$

Some typical relationships and interactions associated with domain and constraint management are as follows. The domains of the variables V1 are checked for consistency against the design logic and constraint satisfaction. This is carried out by the rules engine R1-2 and constraint manager A1-2, the domains are modified accordingly and the user who has made the change informed in the event that the constraints cannot be satisfied (and why they cannot be satisfied). For example if a material cannot be used in a specific environment or with any of the styles listed in the style domain then this material is deleted from the material domain associated with V1 and the SP1 interface. This decision and its dependencies may be stored for future consideration if and when the basis for the decision is no longer valid.

The rules engine is implemented using constraint logic programming. Constraint logic programming (CLP) combines the constraint programming paradigm with a logic programming paradigm. Logic programming (LP) deals with symbolic logic computation and is primarily declarative in nature (what) rather than procedural (how). The former is the focus of the programmer/problem modeller and the latter is essentially facilitated by the system. The modelling paradigm is concerned with facts, rules, goals, queries, predicate logic (first order) etc. The CLP paradigm defines a family of languages. Prolog is an example wherein a LP programming language is extended to

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encapsulate CP, by introducing other types of constraints in addition to matching, to give an essentially CLP paradigm. CLP's are made up of rules, which can be recursive. These let the programmer define predicates which are simply user defined constraints or relations. Multiple rules allow a predicate to have more than one possible definition.

CLP essentially separates the problem solving process from the constraint management. Rules engines can direct the problem solving process by making choices of values to be assigned to variables but can also reject these assignments, (e.g. in response to a constraint violation). The constraint management process may reduce variable domain choices, possibly at the direction of a rules engine, via constraint propagation. The constraint management process, using constraint propagation, may return the consistent or inconsistent choices to the rules engine for decision making as well as performing automatic consistency checking as variable value assignments are made by selection/decisions etc. Constraints may be activated or de-activated by a rules engine or a constraints manager. The rules engine may also request the constraints manager to supply a reason for a resultant inconsistency.

For each style there will be a number of art templates appropriate for the type of art objects chosen. For each style (in combination with each material) and set of specific art objects, (size, aspect ratio, positioning, art template rules etc), minimum values for, or combination of, each carton dimension can be determined and used as a constraint. The size domain at the interface is the union of domains associated with each style/material/art object set combination. The latter may be modified by size constraints, which are, for example, supplied by user, or from manufacturing processes etc. In

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this way the interface size domain of SP1 is presented to, and for use by, the rules engine IR-2 and the interface constraint manager algorithm IA-2 for propagation to SP2.

5           The algorithms, A1-1 and A2-1 are respectively concerned with determination of a set of carton and box strength performance measures (e.g. top load, stiffness & bulge). IA-1 is concerned with the strength interaction of the carton and box and monitors and utilises the state  
10 of the performance measures active variable set on the respective interfaces. A1-1 interacts with V1 to monitor, read or modify the state of the set of variables V1. This may be via an on change event associated with the variable or via a listening process say if there is a highly  
15 distributive nature. A change in V1 (e.g. by a user), may trigger activity within A1-1 which may be subsequently propagated into the interface and hence to other sub-process interface variables etc. A1-1 monitors change in a set of variables in V1 via a "listening" or polling  
20 process.

As a result of the selection of the goal, the following interface variables for SP1 are set: materials 101, styles 102, arrangement/orientation into the box 103,  
25 mass 104, performance variables set and size/dimensions 106, and they are all set to be "active". This is selected by the user, by selecting a goal for the design process but may be directly imposed. Each relationship between variables will dictate the extent of the set of  
30 choices the user can make, i.e. at least one must be active otherwise the relationship expresses a fact. The interface variables for SP2 are material 111, style 112, size/dimensions 113 and performance variables set 114. Material and style are active variables and the  
35 size/dimensions are passive variables. As a result of a variable being given the property of "passive" or "active", via selection of a set of goals, the ability of

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a user, or algorithms, of a sub-process to influence the domain of a variable are either enabled or disabled. In this way the user is able to configure the relative dominance of a design sub-process through the selection of design goals. That is, the algorithms and rules selected in association with the goals dictate the way they interact with the internal and interface variables.

A "passive" or "active" property of an interface variable relates to the ability of the sub-process algorithms and rules to change their domain. The interface algorithms and rules may be able to modify a domain if this is required to pursue and satisfy a goal, irrespective of whether the variable is "active" or "passive", from a sub-process perspective.

After the framework for the design process has been specified and checked for consistency, the design process begins. This can be initiated by a user when the user knows they are in receipt of sufficient information or the system can send a message to the user of a sub-process asking them to engage a design task. A user associated with SP1 makes a change to the carton size within V1. Given that there are relationships/rules/constraints involving styles and size and styles and materials this change activates A1-2, which then reassesses the style, board structure, and size domains relative to the SP1 user's current choice. The choice of art components/art templates will constrain size domains and this impact will be via its effect on the size domain. This results in A1-2 modifying the style, material and size domains on its interface. This interface change then activates constraint manager/algorithm IA-2 (IA-2 monitors change in a set of SP1 interface variables via a "listening" or polling process) which evaluates and propagates the change to SP2, resulting in the size domain of SP2 being modified.

The change to the carton size also triggers the rules engine IR-1 to reassess the strength interaction algorithm IA-1 (the variable change results in IA-1 sending IR-1 a message to re-evaluate the selected set of rules/logic and goals). This can be handled either by IA-1 monitoring variable changes and then passing them to IR-1 or by IR-1 monitoring them directly depending on the complexity of the evaluation. This is a system design decision on how rules are best handled. IR-1 evaluates the state/values on interfaces from SP1 & SP2 and relays back to IA-1 appropriate measures to be taken by or modifications of IA-1 in performance evaluations during the solution generation phase. For example the change activates IR-1. IR-1 evaluates the size domains on SP1 & SP2 and the orientation & arrangement from SP1 (this includes loading allowance and headspace). The result is that IR-1 activates a "bulge performance measure" to be included within IA-1 - given a specific orientation and level of loading allowance. From this analysis the addition of bulge results IA-1 modifying the size domain on the SP2 interface. R2-1 responds to this change and R2-1 takes the new size domain and modifies the style and material domains of SP2.

Each change must be sanctioned. If the variable change associated with SP1 is in conflict with variable domains of SP2 then the latter may be modified (typically expanded) by the interface components, IA-1 or IR-1, within the absolute constraints set by SP2. If the changes cannot be satisfied by modification other than violating latter the user is informed or blocked from making the change.

Assuming the variable domains are in a satisfactory state (i.e. the domain is not empty/null, the constraints are satisfied and solutions can be generated)

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the user may initiate an integrated solution generation process over the two design sub-processes (note that, when the design process allows, solution generation or optimisation algorithms local to a sub-process may also be initiated). The constraint manager search algorithm A1-2, IA-2 and A2-2 process and select solution options from the appropriate variable domains. The number of combinations to be tested can be reduced by techniques such as a bounds consistency checking and branch and bound. This process involves determining a carton performance interaction and box performance evaluation. Algorithms IA-1 & A2-1 are used to evaluate the box materials on the basis that the strength requirement can be reduced using the calculated strength contribution and stiffness from the cartons contained by a box. The carton and box specifications, associated with a solution are checked by the appropriate rules engines to ensure suitability of manufacture and compatibility with filling lines. Given that an integrated outcome is consistent with the variable domains/constraints and rules it is saved to memory and subsequently presented to the project manager as part of a solution set associated with the current state of the design definition.

Where solutions do not present themselves, the constraint manager may perform checks against soft constraints. Constraint manager typically embodies "fuzzy logic" to enable it to determine wherein self constraint should be breached.

The project manager can then select a solution or alternatively ask for further analysis to be performed (e.g. on cost or setting another goal to differentiate solutions) before selecting a solution.

Example 2

Referring now to Figure 2 there is shown a schematic representation of an interface between three sub-processes. The second example is for illustrative purposes of potential functions and does not relate to specific sub-processes. Box 50 indicates the user interface configuration module which is used by the project manager to configure the design process as indicated by arrows 54. In this embodiment the project manager is capable of configuring first design sub-process SP1, second design sub-process SP2 and third design sub-process SP3 as well as configuring interface 55.

As shown by design sub-process 1, a design sub-process may incorporate a number of different algorithms which interact with the variable set under the control or management of a rules engine R1-1. The set of variables 56 are all active and hence tend to drive the overall design process. However, the algorithms A1-1 and A1-2 also interact with other passive variables related by filling line 57 and manufacturing site 58 which cannot be altered by A1-1 or A1-2.

Design sub-process SP3 shows that complex processes may be at work within in a design sub-process with a number of different algorithms and rules competing/combining to produce the result. Further, as indicated by active variable 58, the system can incorporate other active variables which are not part of the design process as far as the interface is concerned. Active interface variable 58 may indicate a separate interface with service provider 59 who runs manufacturing site 60.

The group of algorithms and rules IA-1, IR-1 and IA-2 indicate that for example rules engine 1 may monitor

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IA-1 and substitute IA-2 for IA-1 if certain predetermined conditions are met. IA-3 indicates that interface algorithms do not need to interact directly with interface variables. IA-3 can perform some intermediate task such  
5 as calculating a value from the passive variable with which it is associated and then passing this value to IA-1.

Various modifications will be apparent to persons  
10 skilled in the art and should be considered as falling within the scope of the present invention.



THE CLAIMS DEFINING THE INVENTION ARE AS FOLLOWS:

1. A system for controlling a design process having a first design sub-process and a second design sub-process, outcomes of one of the first and second design sub-processes being linked to outcomes of the other of the first and second design sub-processes and vice versa by a relationship between one or more first design sub-process variables (A) and one or more second design sub-process variables (B) of the second design sub-process, the system comprising:

a user configurable interface between said first and second design sub-processes, said user configurable interface allowing a user of said system to control said design process by specifying which of said one or more variables (A,B) are active variables which can have their domains modified by at least one internal process within the sub-process to which the variable belongs and which of said one or more variables (A,B) are passive variables which have their domains determined within allowable values by the domains of the other variable or variables in said relationship, whereby specifying which of the variables are active variables and which are passive variables determines the manner in which said relationship is evaluated and the dominance of a sub-process in the overall design process.

2. A system as claimed in claim 1, wherein the user configurable interface defines a plurality of possible relationships between the first and second design sub-processes and said user configurable interface has relationship selection means to allow a user to select at least one relationship from the plurality of relationships.

3. A system as claimed in claim 1, wherein the relationship selection means allows a user to select a

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plurality of relationships.

4. A system as claimed in claim 2, wherein  
said user configurable interface is configured to specify  
5 which variables are treated as active and which are  
treated as passive on the basis of the selected  
relationship.

5. A system as claimed in claim 1, wherein  
10 said user configurable interface has goal specification  
means alternatively or in combination with the above which  
allows a user to specify a goal or goals of said design  
process and wherein said user configurable interface is  
configured to specify said relationship on the basis of  
15 the user specified goal or goals.

6. A system as claimed in claim 1, wherein  
there is more than one relationship between the first and  
second design sub-processes.

20

7. A system as claimed in claim 1, where the  
user configurable interface is configured to allow a user  
to specify two or more relationships and a conditional  
rule for selecting which of the two or more relationships  
25 is used.

8. A system as claimed in claim 1, wherein  
said relationship comprises either:  
one or more rules; or  
30 one or more algorithms; or  
a combination of one or more rules and one or  
more algorithms.

9. A system as claimed in claim 1, wherein  
35 there are more than two sub-processes.

10. A system as claimed in claim 9, wherein

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there are relationships between either all or some of the sub-processes.

11. A system as claimed in claim 9, wherein  
5 there are relationships between more than two sub-processes.

12. A system as claimed in claim 1, wherein the  
system allows constraints to be placed on a domain of a  
10 variable.

13. A system as claimed in claim 12, wherein  
the system allows the constraints to be defined as "hard"  
constraints which cannot be breached or "soft" constraints  
15 which can be breached if other conditions are satisfied.

14. A system as claimed in claim 1, further  
comprising an optimisation engine for optimising the  
design process using one or more rules to analyse  
20 available solutions of the design process.

15. A system as claimed in claim 14, wherein  
the optimisation engine is configured to compare potential  
solutions to the design process with pre-existing  
25 solutions to enable pre-existing solutions to be brought  
to the attention of a user.

16. A system as claimed in claim 1, wherein  
said user configurable interface has relationship  
30 specification means for specifying the relationship  
between the sub-processes.

17. A method for controlling a design process  
having a first design sub-process and a second design sub-  
35 process, outcomes of one of the first and second design  
sub-processes being linked to outcomes of the other of the  
first and second design sub-processes and vice versa by a

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relationship between one or more first design sub-process variables (A) and one or more second design sub-process variables (B) of the second design sub-process, the system comprising:

5           providing a user configurable interface between said first and second design sub-processes and configuring said user configurable interface control said design process by specifying which of said one or more variables (A,B) are active variables which can have their domains  
10 modified by at least one internal process within the sub-process to which the variable belongs and which of said one or more variables (A,B) are passive variables which have their domains determined within allowable values by the domains of the other variable or variables in said  
15 relationship,

          whereby specifying which of the variables are active variables and which are passive variables determines the manner in which said relationship is evaluated and the dominance of a sub-process in the  
20 overall design process.

18. A method as claimed in claim 17, further comprising specifying said relationship.

25           19. A method as claimed in claim 18, further comprising specifying said relationship by selecting at least one relationship from a plurality of possible relationships between the first and second design sub-process.  
30

          20. A method as claimed in claim 19, comprising specifying which variables are treated as active and which are treated as passive on the basis of the selected relationship.  
35

          21. A method as claimed in claim 18, comprising specifying said relationship on the basis of the user

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specified goal or goals.

22. A method as claimed in claim 18, wherein  
specifying a relationship comprises specifying two or more  
5 relationships and a conditional rule for selecting which  
of the two or more relationships is used.

23. A method as claimed in claim 17, further  
comprising placing constraints on the domain of at least  
10 one variable.

24. A method as claimed in claim 23, further  
comprising defining the constraints as a "hard" constraint  
which cannot be breached or "soft" constraint which can be  
15 breached if other conditions are satisfied.

25. A method as claimed in claim 17, further  
comprising optimising the design process using one or more  
rules to analyse available solutions of the design  
20 process.

26. A method as claimed in claim 25, further  
comprising comparing potential solutions to the design  
process with pre-existing solutions to enable pre-existing  
25 solutions to be brought to the attention of a user.

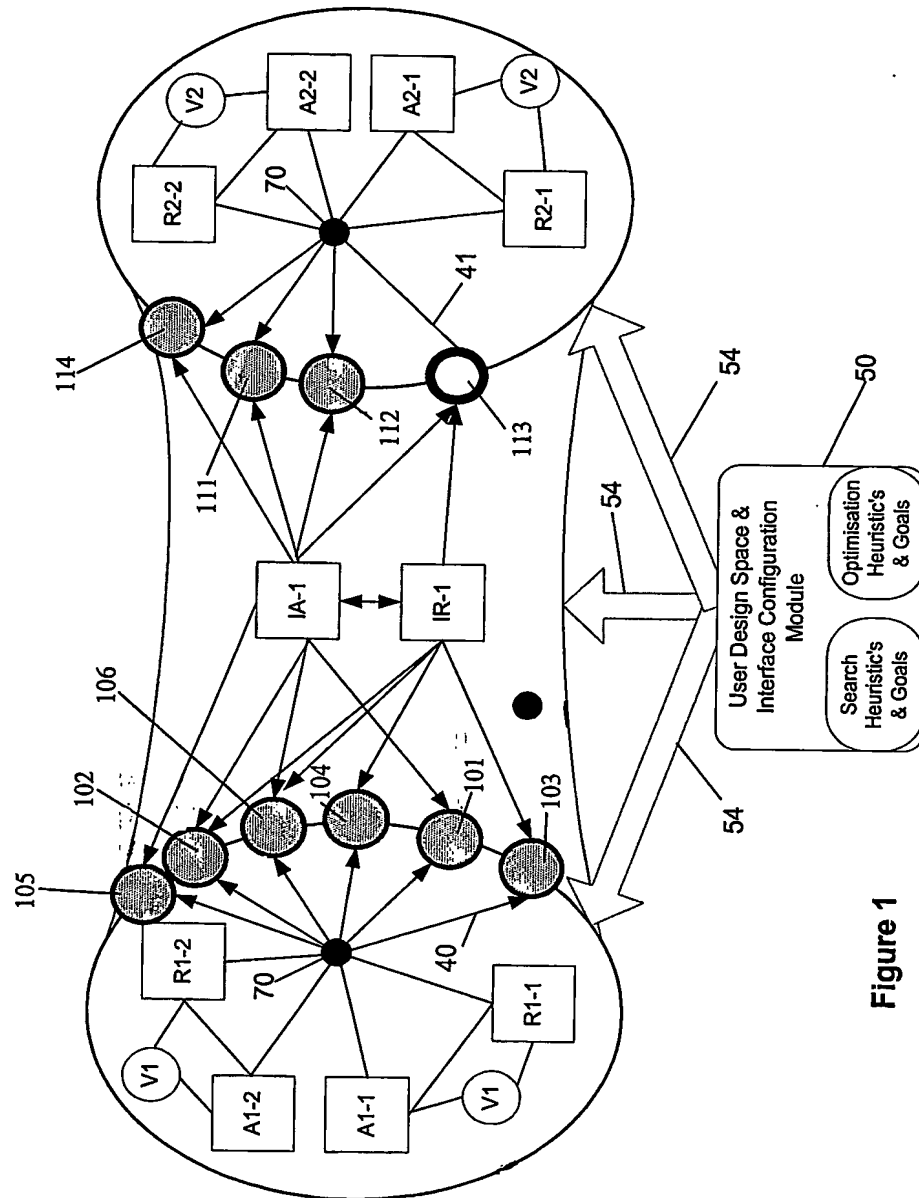


Figure 1

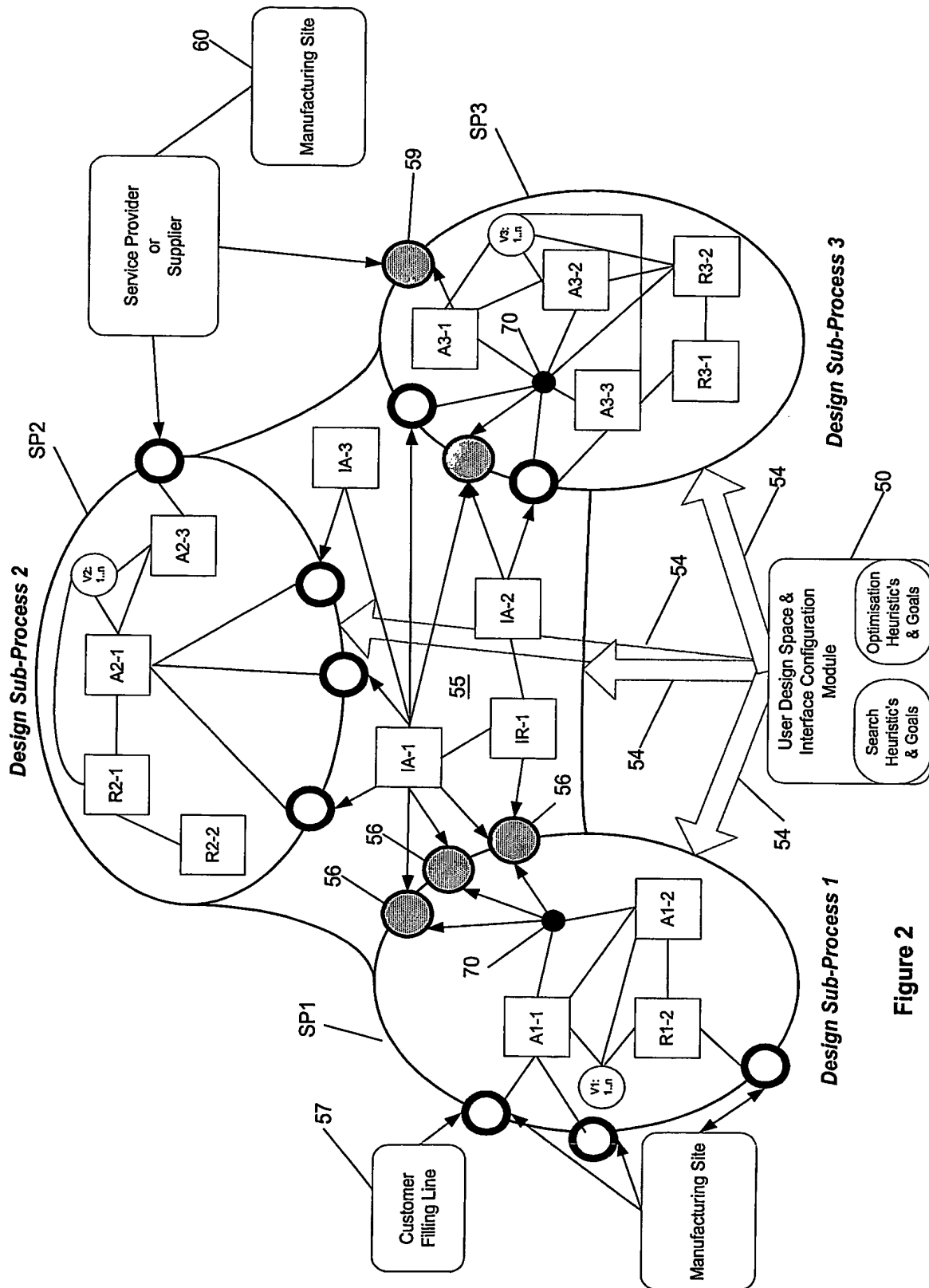


Figure 2

# INTERNATIONAL SEARCH REPORT

International application No.  
**PCT/AU03/01293**

<b>A. CLASSIFICATION OF SUBJECT MATTER</b>		
Int. Cl. 7: G06F 17/50		
According to International Patent Classification (IPC) or to both national classification and IPC		
<b>B. FIELDS SEARCHED</b>		
Minimum documentation searched (classification system followed by classification symbols)		
Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched		
Electronic data base consulted during the international search (name of data base and, where practicable, search terms used) WPAT (design, process, management, manufacture, sub-process)		
<b>C. DOCUMENTS CONSIDERED TO BE RELEVANT</b>		
Category*	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	US 2002/0116158 A1 (HECHING et al.) 22 August 2002 Whole document	1
A	WO 02/21345 A1 (THE ARIZONA BOARD OF REGENTS ON BEHALF OF THE UNIVERSITY OF ARIZONA) 14 March 2002 Abstract, page 8 line 23 to page 9 line 30	1
A	US 6253115 B1 (MARTIN et al.) 26 June 2001 Abstract, claims	1
<input checked="" type="checkbox"/> Further documents are listed in the continuation of Box C <input checked="" type="checkbox"/> See patent family annex		
<p>* Special categories of cited documents:</p> <p>"A" document defining the general state of the art which is not considered to be of particular relevance</p> <p>"E" earlier application or patent but published on or after the international filing date</p> <p>"L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)</p> <p>"O" document referring to an oral disclosure, use, exhibition or other means</p> <p>"P" document published prior to the international filing date but later than the priority date claimed</p> <p>"T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention</p> <p>"X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone</p> <p>"Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art</p> <p>"&amp;" document member of the same patent family</p>		
Date of the actual completion of the international search 27 October 2003		Date of mailing of the international search report 31 OCT 2003
Name and mailing address of the ISA/AU AUSTRALIAN PATENT OFFICE PO BOX 200, WODEN ACT 2606, AUSTRALIA E-mail address: pct@ipaaustralia.gov.au Facsimile No. (02) 6285 3929		Authorized officer  <b>DALE E. SIVER</b> Telephone No : (02) 6283 2196



# INTERNATIONAL SEARCH REPORT

International application No.  
**PCT/AU03/01293**

C (Continuation). DOCUMENTS CONSIDERED TO BE RELEVANT		
Category*	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	EP 802493 A2 (TEXAS INSTRUMENTS INCORPORATED) 22 October 1997 Column 1 line 45 to column 2 line 8, Figures	1
A	CONTRERAS, O. et al. "I-SS integrated supervision systems approach based on interactive components" IEEE International Conference on Emerging Technologies and Factory Automation 15-18 October 2001 Abstract, Section V	1

## INTERNATIONAL SEARCH REPORT

Information on patent family members

International application No.

PCT/AU03/01293

This Annex lists the known "A" publication level patent family members relating to the patent documents cited in the above-mentioned international search report. The Australian Patent Office is in no way liable for these particulars which are merely given for the purpose of information.

Patent Document Cited in Search Report		Patent Family Member	
US	2002116158		
US	6253115		
WO	0221345	AU	88319/01
EP	0802493	JP	10083943
END OF ANNEX			